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14	Designs in Lassessien				
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16	UNITED STATES BANKRUPTCY COURT				
16	NORTHERN DISTRICT OF CALIFORNIA				
17	SAN FRANCISCO DIVISION				
18					
19	In re:	C N. 10 20000 (DM)			
		Case No. 19-30088 (DM) Chapter 11			
20	PG&E CORPORATION,	(Lead Case)			
21	- and -	(Jointly Administered)			
22	PACIFIC GAS AND ELECTRIC	NOTICE OF CANCELLATION OF			
	COMPANY,	NOVEMBER 13, 2019, 10:00 A.M.			
23	Debtors.	OMNIBUS HEARING			
24		Date: November 13, 2019			
25	☐ Affects PG&E Corporation ☐ Affects Pacific Gas and Electric Company	Time: 10:00 a.m. (Pacific Time)			
26	☑ Affects both Debtors	Place: United States Bankruptcy Court			
	* All papers shall be filed in the lead case, No. 19-30088 (DM)	Courtroom 17, 16th Floor San Francisco, CA 94102			
27					
28					

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1 PLEASE TAKE NOTICE that the following matters, which were scheduled to be heard in the above-captioned chapter 11 cases on November 13, 2019 at 10:00 a.m. (Pacific Time) (the 2 "Omnibus Hearing") have been adjourned, resolved, or continued. 3 PLEASE TAKE FURTHER NOTICE that, accordingly, the Omnibus Hearing is cancelled. 4 I: MATTERS SCHEDULED TO BE HEARD IN ADVERSARY PROCEEDING: 5 Official Committee of Tort Claimants v. Ad Hoc Group of Subrogation Claim Holders, Adv. Proc. No. 19-03053 6 TCC Declaratory Judgment Adversary Proceeding: Complaint for 7 Declaratory Judgment Subordinating and Disallowing Claims and for an Accounting [Dkt. 4628]. 8 Status: Pursuant to Docket Text Order dated November 10, 2019, the Court 9 wishes to hear from the Debtors, the TCC, and the Ad Hoc Group of Subrogation Claim Holders about scheduling matters in this adversary proceeding and whether 10 to defer further action or a ruling on the Subrogation Settlement and RSA Motion [Dkt. 3992 and 4554] pending resolution of the adversary proceeding. This 11 matter has been continued to November 19, 2019. 12 П: MATTERS SCHEDULED TO BE HEARD IN MAIN CASE: No. 19-30088 (DM) 13 Order Terminating Exclusivity: Order Granting Joint Motion of the Official Committee of Tort Claimants and Ad Hoc Committee of Senior Unsecured Noteholders to 14 Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [Dkt. 4167]. 15 Joint Chapter 11 Plan of Reorganization of Official Committee of Tort Α. 16 Claimants and Ad Hoc Committee of Senior Unsecured Noteholders [Dkt. 4257]. 17 B. Debtor's Joint Chapter 11 Plan of Reorganization Dated November 4, 18 2019 [Dkt. 4563]. 19 Related Orders: 20 C. Order Denying Debtors' Second Exclusivity Extension Motion [Dkt. 4168]. 21 D. Order Establishing Pre-Confirmation Briefing and Hearing Schedule for 22 Certain Legal Issues [Dkt. 4540]. 23 Status: The status conference regarding the two competing plans has been continued to November 19, 2019. 24 25 26 27 28

3. <u>Subrogation Settlement and RSA Motion</u>: Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) 1 2 Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such Consenting 3 Subrogation Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [Dkt. 3992]. 4 Response Deadline: October 16, 2019, at 4:00 p.m. (Pacific Time). 5 Responses Filed: 6 A. Limited Objection of California Governor's Office of Emergency Services 7 and California Department of Veterans Affairs to Debtors' Subrogation Settlement and RSA Motion [Dkt. 4220]. 8 В. Objection of BOKF, NA as Indenture Trustee to Debtors' Motion 9 Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into 10 Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such 11 Consenting Subrogation Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [**Dkt. 4231**]. 12 C. Opposition of Official Committee of Tort Claimants to Debtors' Motion 13 Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into 14 Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such 15 Consenting Subrogation Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [Dkt. 4232]. 16 D. Declaration of David J. Richardson in Support of Opposition of Official 17 Committee of Tort Claimants to Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for 18 Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) 19 Approving the Terms of Settlement with Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Amount, and (III) 20 Granting Related Relief [**Dkt. 4235**]. 21 E. Objection of the Official Committee of Unsecured Creditors to the Debtors' Subrogation Settlement and RSA Motion [Dkt. 4236]. 22 F. Objection of the United States of America to Debtors' Motion Pursuant to 23 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring 24 Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation 25 Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [Dkt. 4237]. 26 G. The Adventist Claimants' Objection to the Debtors' Motion Pursuant to 27 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring 28

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1 Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation 2 Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [**Dkt. 4239**]. 3 H. Objection of the Ad Hoc Committee of Senior Unsecured Noteholders to 4 Debtors' Motion to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders [Dkt. 4241]. 5 I. Ad Hoc Group of Subrogation Claim Holders' Reply in Support of 6 Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors 7 to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with 8 Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [Dkt. 4348]. 9 J. Declaration of Benjamin P. McCallen in Support of Ad Hoc Group of 10 Subrogation Claim Holders' Reply in Support of Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 11 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation 12 Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation Claimholders, Including the Allowed Subrogation 13 Amount, and (III) Granting Related Relief [**Dkt. 4348-1**]. 14 K. Declaration of Homer Parkhill in Support of the Ad Hoc Group of Subrogation Claim Holders' Statement in Support of the Subrogation 15 Settlement and RSA Motion [Dkt. 4348-2]. 16 L. The Baupost Group, L.L.C.'s Joinder in the Ad Hoc Group of Subrogation Claim Holders' Reply in Support of Debtors' Motion Pursuant to 17 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring 18 Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation 19 Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [Dkt. 4365]. 20 Joinder of Certain PG&E Shareholders to the Debtors' Reply in Support M. 21 of Subrogation Claims Settlement and RSA Motion [Dkt. 4367]. 22 N. Joinder by TURN in Objections and Opposition to Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 23 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation 24 Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation Claimholders, Including the Allowed Subrogation 25 Amount, and (III) Granting Related Relief [Dkt. 4377]. 26 O. Response of Official Committee of Tort Claimants to Debtors' Restated Restructuring Support and Settlement Agreement with the Consenting 27 Subrogation Claimholders [Dkt No. 4554-1] [**Dkt. 4629**]. 28

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- P. Declaration of Lauren T. Attard in Support of Response of Official Committee of Tort Claimants to Debtors' Restated Restructuring Support and Settlement Agreement with the Consenting Subrogation Claimholders [Dkt. No. 4554-1] [Dkt. 4630].
- Q. Declaration of Brent C. Williams in Support of Response of Official Committee of Tort Claimants to Debtors' Restated Restructuring Support and Settlement Agreement with the Consenting Subrogation Claimholders [Dkt. No. 4554-1] [Dkt. 4631].
- R. The Adventist Claimants' Renewed Objection to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders, Etc. [DE # 3992], and Objection to Debtor's Notice of Filing of Amended and Restated Restructuring Support Agreement [DE # 4554] [Dkt. 4637].
- S. Objection of Governor Gavin Newsom to Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Claim Amount, and (III) Granting Related Relief [Dkt. 4640].
- T. Supplemental Objection of the Official Committee of Unsecured Creditors to the Debtors' Subrogation Settlement and RSA Motion [**Dkt. 4643**].
- U. Supplemental and Updated Objection of Bokf, NA, Indenture Trustee, to Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Claim Amount, and (III) Granting Related Relief [Dkt. 4657].

## Related Documents:

- V. Declaration of Jason P. Wells in Support of Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [Dkt. 3993].
- W. Debtors' Reply in Support of Subrogation Claims Settlement and RSA Motion [**Dkt. 4339**].
- X. Notice of Filing of Amended and Restated Restructuring Support Agreement [**Dkt. 4554**].
- Y. Statement of the Ad Hoc Group of Subrogation Claim Holders [**Dkt.** 4644].

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	1			
1	Status: This matter has been continued to November 19, 2019.  4. Tiger Natural Gas, Inc.'s Motion for Relief from Stay: Tiger Natural Gas, Inc.'s Motion for Relief from Stay Pursuant to 11 U.S.C. § 362(d)(1); Memorandum of Points and Authorities in Support [Dkt. 4322].			
2 3				
4	Response Deadline: November 8, 2019 at 4:00 p.m. (Pacific Time).			
5	Responses Filed:			
6			Debtors' Preliminary Opposition to Tiger Natural Gas, Inc.'s Motion for Relief from Stay Pursuant to 11 U.S.C. § 362(d)(1) [ <b>Dkt. 4622</b> ].	
7 8			Declaration of Elizabeth Collier in Support of Debtor's Preliminary Opposition to Tiger Natural Gas, Inc.'s Motion for Relief from Stay Pursuant to 11 U.S.C. § 362(d)(1) [Dkt. 4623].	
9	Related Documents:			
10 11			Declaration of Leah E. Capritta in Support of Tiger Natural Gas, Inc.'s Motion for Relief from the Automatic Stay [Dkt. 4322-2].	
12		D.	Tiger Natural Gas, Inc.'s Request for Judicial Notice in Support of Its Motion for Relief from the Automatic Stay [Dkt. 4322-4].	
13			Relief from Stay Cover Sheet [Dkt. 4322-5].	
14 15			Tiger Natural Gas, Inc.'s Reply in Support of Motion for Relief from Stay Pursuant to 11 U.S.C. § 362(d)(1) [ <b>Dkt. 4661</b> ].	
16 17			Declaration of Leah E. Capritta in Support of Tiger Natural Gas, Inc.'s Reply in Support of Motion for Relief from Stay Pursuant to 11 U.S.C. § 362(d)(1) [ <b>Dkt. 4661-1</b> ].	
18 19		10, 201	The Court issued a tentative ruling by Docket Text Order on November 9 that Tiger's motion would be continued until late February 2020. Tiger epted the tentative ruling.	
20	5.	Motion	to Compel Payment of Pass-Through Amounts: Motion and	
21	Memorandum of the Ad Hoc Group of Interconnection Customers to Compel Payment of Pass- Through Amounts Withheld by Pacific Gas and Electric Company [Dkt. 4400].			
22		Respon	se Deadline: November 14, 2019 at 4:00 p.m. (Pacific Time).	
23	Responses Filed: No responses were filed.			
24		Related	Documents:	
25			Declaration of Jennifer Mersing in Support of the Motion by the Ad Hoc Group of Interconnection Customers to Compel Payment of Pass-Through	
26			Amounts Withheld by Pacific Gas and Electric Company [Dkt. 4402].	
27				
28				

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1 2		Declaration of Ryan Liddell in Support of the Motion by the Ad Hoc Group of Interconnection Customers to Compel Payment of Pass-Through Amounts Withheld by Pacific Gas and Electric Company [Dkt. 4403].
3 4		Declaration of Anand Narayanan in Support of the Motion by the Ad Hoc Group of Interconnection Customers to Compel Payment of Pass-Through Amounts Withheld by Pacific Gas and Electric Company [Dkt. 4404].
5	D	Declaration of Jon C. Yoder in Support of the Motion by the Ad Hoc Group of Interconnection Customers to Compel Payment of Pass-Through Amounts Withheld by Pacific Gas and Electric Company [Dkt. 4405].
7	E	Relief from Stay Cover Sheet [Dkt. 4406].
8	,	Stipulation Between Debtors and Ad Hoc Group of Interconnection Customers to Continue Hearing on Motion to Compel Payment of Pass-Through Amounts Withheld by Pacific Gas and Electric Company [Dkt. 4621].
10	Related	Orders:
11   12		Order Approving Stipulation Between Debtors and Ad Hoc Group of Interconnection Customers to Continue Hearing on Motion to Compel
13		Payment of Pass-Through Amounts Withheld by Pacific Gas and Electric Company [ <b>Dkt. 4671</b> ].
14	Status:	This matter has been continued by stipulation [Dkt. 4621] and order [Dkt.
15		the November 19, 2019 omnibus hearing
16 17	6. Second Discounted EP Assumption Motion: Sixth Omnibus Motion Pursuant to 11 U.S.C § 365(a), Fed. R. Bankr. P. 6006, and B.L.R. 6006-1 to Approve the Utility's Assumption of Certain Contract Price Discounted Energy Procurement Agreements [Dkt. 4203]	
18	Respons	se Deadline: October 30, 2019, at 4:00 p.m. (Pacific Time).
19	Responses Filed: No responses were filed.	
20	Related	<u>Documents</u> :
21		Declaration of Marino Monardi in Support of the Utility's Second Discounted EP Assumption Motion [ <b>Dkt. 4204</b> ].
22		Request for Entry of Order by Default on Sixth Omnibus Motion Pursuant to 11 U.S.C § 365(a), Fed. R. Bankr. P. 6006, and B.L.R. 6006-1 to
23		Approve the Utility's Assumption of Certain Contract Price Discounted Energy Procurement Agreements [Dkt. 4534].
	24   Related Orders:	
25 26		Order Pursuant to 11 U.S.C. § 365(a), Fed. R. Bankr. P. 6006, and B.L.R. 6006-1 Approving Utility's Sixth Omnibus Motion to Assume Certain Contract Price Discounted Energy Procurement Agreements [ <b>Dkt. 4574</b> ].
27 28		This Motion was granted on November 4, 2019 [Dkt. 4574].
20		

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	Trading, LLC's Motion for Relief from the Automatic Stay [Dkt. 4323-1-2].		
2		Respo	nse Deadline: November 8, 2019 at 4:00 p.m. (Pacific Time).
3		Respo	nses Filed: No responses were filed.
4		Relate	d Documents:
5 6		A.	United Energy Trading, LLC's Request for Judicial Notice in Support of Its Motion for Relief from the Automatic Stay [Dkt. 4323-3].
7		В.	Declaration of Leah E. Capritta in Support of United Energy Trading, LLC's Motion for Relief from the Automatic Stay [Dkt. 4323-4].
8 9			This matter was resolved by agreement of the parties and was taken off ar by Docket Text Order on November 6, 2019.
10 11		1 <i>U.S.C</i>	ate Extension Motion: Motion of the Official Committee of Tort Claimants. §§ 105(a) and 501 and Fed. R. Bankr. P. 3003(c) for Entry of an Order ate [Dkt. 4292].
12 13		the De	nse <u>Deadline</u> : November 6, 2019, at 4:00 p.m. (Pacific Time), except for btors, for whom the response deadline was extended to November 11, at 4:00 p.m. (Pacific Time) by stipulation [ <b>Dkt. 4613</b> ].
14		Respo	nses Filed:
15 16		A.	Notice of Joinder in Motion of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501 and Fed. R. Bankr. P. 3003(c) for Entry of Order Extending the Bar Date [ <b>Dkt. 4331</b> ].
17		B.	Reservation of Rights of the Official Committee of Unsecured Creditors Regarding Motion to Extend Bar Date [Dkt. 4588].
18		Relate	d Documents:
19		C.	Memorandum of Points and Authorities in Support of Motion of the
20 21			Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501 and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bath [Data [D
22		D.	Date [Dkt. 4293].  Declaration of Robert A. Julian in Support of Motion of the Official
23		D.	Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501 and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar
24			Date [Dkt. 4297].
25		E.	Declaration of Roger K. Pitman, M.D. in Support of Motion of the Officia Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501 and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar
26			Date [Dkt. 4298].
27		F.	Declaration of Richard Barton in Support of Motion of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501
28			

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1		and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar Date [Dkt. 4299].
2		
3	G.	Declaration of Mikko Bojarsky in Support of Motion of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501 and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar
4		Date [Dkt. 4300].
5	H.	Declaration of Lynda Bradway in Support of Motion of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501
6		and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar Date [ <b>Dkt. 4301</b> ].
7		-
8	I.	Declaration of Nathaniel Brown in Support of Motion of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501 and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar
9		Date [Dkt. 4303].
10	J.	Declaration of Samantha Chocktoot in Support of Motion of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501
11		and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar Date [ <b>Dkt. 4304</b> ].
12		-
13	K.	Declaration of Elizabeth Davis in Support of Motion of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501 and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar
14		Date [Dkt. 4307].
15	L.	Declaration of Marjorie Everidge in Support of Motion of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501
16		and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar Date [ <b>Dkt. 4309</b> ].
17		-
18	M.	Declaration of Brooke Gardner in Support of Motion of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501
19		and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar Date [ <b>Dkt. 4310</b> ].
20	N.	Declaration of Mary Gardner in Support of Motion of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501
21		and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar Date [ <b>Dkt. 4311</b> ].
22		-
23	O.	Declaration of Patricia Garrison in Support of Motion of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501
24		and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar Date [ <b>Dkt. 4312</b> ].
25	P.	Declaration of Ryan Mooney in Support of Motion of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 105(a) and 501
26		and Fed. R. Bankr. P. 3003(c) for Entry of an Order Extending the Bar Date [ <b>Dkt. 4313</b> ].
27		Due [Die Tolo].
28		

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